



FOR HOMEOWNERS, FAMILIES AND BUSINESS OWNERS

Wills, done properly. Drafted for what comes next.

Whether you're protecting a home, a family, or a business you spent twenty years building, your will is the one document that only gets tested when you can't fix it. We build wills that hold up, in plain English, reviewed by a qualified solicitor. **The same team, whether it's your home, your shares, or both.**

WHERE THINGS TEND TO GO WRONG MOST

01

They don't exist at all

No will means the intestacy rules decide who inherits, and the result rarely matches what people assume. Unmarried partners get nothing, and married couples with children share on a fixed formula that can force a sale of the family home.

03

They don't survive a blended family

Leaving everything to your spouse and trusting them to pass it on is a leap of faith. On their death it follows their will, or their new family on intestacy. A life-interest trust does it safely.

05

They lose track of the whole estate

Pensions, life policies, joint accounts and death-in-service usually don't pass under a will at all. They follow nomination forms most people haven't updated in a decade.

02

They ignore how you own your home

Most homes are held as joint tenants, so on death the whole thing passes to the survivor automatically and your will has no say. If your share should go to your children, or into a trust to protect them, the ownership has to be changed first.

04

They forget about your shares

If you own a business, your will is where the wheels come off. Without a shareholders' agreement and a cross-option in place, your family can be locked in with your co-owners for years, and up to 40% of the value can go to HMRC needlessly.

06

They aren't reviewed by a solicitor

Online kits are cheap. So is a parachute you didn't check. A challenged will gets scrutinised by lawyers, judges and disappointed relatives. Have a qualified solicitor sign it off first.



Built the way a will should be built.

01

Guided questionnaire

Answer plain-English questions at your own pace. We guide you through it, explain anything you don't recognise, and adapt to your situation. No jargon, no blank pages.

02

Live sense-checking

As you go, we flag inconsistencies: a beneficiary who's died, a share of the house you can't leave, a missing longstop. Nothing that shouldn't be there reaches the draft.

03

Solicitor sign-off

A qualified Bonsai Law solicitor reviews every will personally. The AI supports the review, it doesn't do it. Draft and plain-English signing instructions back to you, usually within 5 working days.

WHO IT'S FOR

HOMEOWNERS & FAMILIES

Protect the home and the people in it

- Joint tenants vs tenants in common, checked against your title
- Life-interest trusts for blended families and second marriages
- Guardians for minor children and age-contingent gifts
- Notice of Severance drafted and served where needed, at no extra cost

DIRECTORS, FOUNDERS & SHAREHOLDERS

Keep the business and the family whole

- Wills drafted to work with your shareholders' agreement and articles
- Cross-option agreements funded by life cover, preserving Business Property Relief
- Business Property Relief checked in light of the April 2026 changes
- Director's loans, dividends and earn-outs captured properly

Draft it once. Draft it properly. bonsai.law/wills



Fixed fees. Nothing hidden.

All prices exclude VAT. Each fee covers a qualified solicitor's review, one consolidated set of amendments, your final will and plain-English signing instructions.

Essential Will**£395**

+ VAT

Essential Mirror Wills**£695**

+ VAT

Family Protection Will**£795**

+ VAT

Family Protection Mirror Wills**£1,195**

+ VAT

Business Owner Will**£995**

+ VAT

Business Owner Mirror Wills**£1,495**

+ VAT

Estate Planning Review**£295**

+ VAT

A 45-minute advice & document review, credited in full against any will instructed within 30 days.

Cross-option agreement**from £1,500**

+ VAT

A separate agreement, priced on shareholder numbers and existing documents.

Quoted separately, only if you need it: probate, Lasting Powers of Attorney, standalone lifetime trusts, formal tax advice, overseas assets, and drafting or negotiating a shareholders' agreement. We always quote anything outside the package before we begin. No hourly rates, no surprise invoices.

Start the conversation.

Bonsai Law

TALK TO US

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ONLINE

www.bonsai.law/wills

VISIT

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